

TRADE STATISTICS AND IMPORTANT NOTIFICATIONS

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1. India's Ready-Made Garment (RMG) Export Update for FY (April-June) 2020-21

RMG exports were to the tune of **USD 803.37 million** in **June 2020** with a **decline of 34.84 per cent** against the corresponding month of June 2019, which was **USD 1232.87 million**. Cumulative RMG exports in dollar terms during **April-June, 2020-21** is **USD 1446.31 million** registering a **decline of 65.32 %**.

In rupee term export for the Month of **June 2020** was **Rs 6083.70 Cr.** as against **Rs. 8560.93 Cr.** in **June 2019** with a **decline of 28.94 per cent**. RMG Exports in Rupee terms during **April-June, 2020-21** is **Rs. 10955.42 Cr.** registering a **decline of 62.23 %**.

India's RMG Export to World						
Month	FY 2019-20		FY 2020-21		MoM Growth of 2020-21 over 2019-20 (%)	
	In INR Crore	In US\$ Million	In INR Crore	In US\$ Million	INR	US\$
April	9786.03	1409.53	962.92	126.31	-90.16	-91.04
May	10661.45	1528.02	3908.80	516.63	-63.34	-66.19
June	8560.93	1232.87	6083.70	803.37	-28.94	-34.84
Total (April-June)	29008.41	4170.42	10955.42	1446.31	-62.23	-65.32

Source: DGCI&S, Kolkata, 2020

2. India's month-wise RMG exports to the World for the FY- 2019-20

India's RMG export to World in the April-March of 2019-20 was to the tune of **USD 15488.70 mn.** which has **declined by -4.03 per cent** compared to the same period of previous financial year.

India's RMG Export to World						
Month	FY 2018-19		FY 2019-20		MoM Growth of 2019-20 over 2018-19 (%)	
	In INR Crore	In US\$ Million	In INR Crore	In US\$ Million	INR	US\$

April	8859.67	1349.81	9786.03	1409.53	10.46	4.42
May	9040.63	1338.57	10661.45	1528.02	17.93	14.15
June	9202.63	1357.46	8560.93	1232.87	-6.97	-9.18
July	8756.04	1274.65	9390.06	1364.67	7.24	7.06
August	8984.78	1291.91	8966.98	1260.37	-0.2	-2.44
September	7967.54	1103.3	7699.67	1079.39	-3.36	-2.17
October	8327.8	1131	7865.31	1107.18	-5.55	-2.11
November	8115.95	1129.5	7544.01	1055.82	-7.05	-6.52
December	9719.33	1374.12	10019.39	1407.36	3.09	2.42
January	10801.57	1527.09	10347.66	1451.00	-4.20	-4.98
February	10997.46	1544.11	10540.52	1474.44	-4.15	-4.51
March	11933.49	1717.58	8312.77	1118.05	-30.34	-34.91
April-March	112701.30	16138.29	109694.78	15488.70	-2.67	-4.03
<i>Source: DGCI&S, Kolkata, 2020</i>						

3. Update on USA and EU RMG Import

a) India's Position in USA's RMG Import

USA RMG Import from World			
Exporting Country	In USD mn.		% Change
	January-May, 2019	January-May, 2020	
World	33111.5	23921.2	-27.8
China	9084.9	4612.8	-49.2
Vietnam	5307.2	4810.3	-9.4
Bangladesh	2551.9	2243.1	-12.1
India	1953.7	1424.6	-27.1
Cambodia	1011.4	1076.7	6.5
<i>Source: Otexa, 2020</i>			

b) India's Position in EU(27) RMG Import

India's Position in EU(27) RMG Import				
S. No.	Exporters	Import in USD mn.		% Change
		Jan-Mar,2019	Jan-Mar,2020	
	World	48413.4	44940.2	-7.2
1	China	8715.1	7425.1	-14.8
2	Bangladesh	6172.8	6081.7	-1.5
3	Germany	4434.8	3981.1	-10.2
4	Turkey	3360.7	3172.1	-5.6
5	Italy	2578.3	2401.7	-6.8
6	India	1906.9	1790.0	-6.1

Source: UN Comtrade, 2020

4. India's Top 10 RMG Export Destinations

India's Top 10 RMG Export Destinations						
S. No.	Country	Export in USD mn.			% Share	
		Apr-Mar 2019	Apr-Mar 2020	% Change	Apr-Mar 2019	Apr-Mar 2020
	Total RMG	16156.37	15509.27	-4.0	100	100
	Sum of Top 10	11936.89	11311.52	-5.2	73.9	72.9
1	U S A	4165.95	4241.3	1.8	25.8	27.3
2	U ARAB EMTS	1991.15	1686.01	-15.3	12.3	10.9
3	U K	1605.51	1530.8	-4.7	9.9	9.9
4	GERMANY	1143.6	956.37	-16.4	7.1	6.2
5	SPAIN	776.46	718.63	-7.4	4.8	4.6
6	FRANCE	737.51	644.05	-12.7	4.6	4.2
7	SAUDI ARAB	408.74	498.91	22.1	2.5	3.2
8	NETHERLAND	471.66	445.99	-5.4	2.9	2.9
9	ITALY	416.44	341.37	-18.0	2.6	2.2
10	NIGERIA	219.87	248.09	12.8	1.4	1.6

Source: DGCI&S, 2020

5. India's Top 10 RMG product exports to World

India's Top 10 RMG product exports to World							
S.No.	HSCode	Commodity	Export in USD mn.		%Growth	% Share	
			Apr-Mar 2019	Apr-Mar 2020		Apr-Mar 2019	Apr-Mar 2020
				Total RMG	16156.37	15509.28	-4.0
		Sum of Top 10	7,320.09	7,149.15	-2.3	45.3	46.1
1	610910	T-SHIRTS ETC OF COTTON	1,847.08	1,864.51	0.9	11.4	12.0
2	620520	MENS OR BOYS SHIRTS OF COTTON	816.56	776.24	-4.9	5.1	5.0
3	611120	BABIES GARMENTS ETC OF COTTON	663.96	702.7	5.8	4.1	4.5
4	620443	DRESSES OF SYNTHETIC FIBRES	598.53	654.5	9.4	3.7	4.2
5	610990	T-SHIRT ETC OF OTHER TEXTILE MATERIALS	694.89	617.39	-11.2	4.3	4.0
6	620442	DRESSES OF COTTON	520.47	568.62	9.3	3.2	3.7
7	621143	OTHER GARMENTS OF MAN-MADE FIBRES	605.7	545.02	-10.0	3.7	3.5
8	620640	BLOUSES,SHIRTS ETC OF MAN-MADE FIBRES	565.38	490.75	-13.2	3.5	3.2
9	620342	TROUSERS BIB AND BRACE OVERALLS BREECHES AND SHORTS OF COTTON FOR MENS AND BOYS	459.42	466.43	1.5	2.8	3.0
10	620630	BLOUSES,SHIRTS AND SHIRTS-BLOUSES OF COTTON	548.1	462.99	-15.5	3.4	3.0

Source:DGCI&S, 2020

6. India's Textile & Ready Made Garment (RMG) Update for Index for Industrial Production (IIP) for FY May, 2020-21

	Manufacture of Textiles	MoM Growth Rate	Manufacture of Wearing Apparel	MoM Growth Rate
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			(In %)			(In %)
Month	2019-20	2020-21	2019-20/2018-19	2019-20	2020-21	2019-20/2018-19
April	119.8	5.3	-95.6	165.1	6.3	-96.2
May	115.6	31.5	-72.8	163.5	97.5	-40.4
Total (Apr-May)	117.7	18.7	-84.1	164.3	52	-68.4

Source:CSO, 2020

7. India's Textile & Ready Made Garment (RMG) Update for Index for Industrial Production (IIP) for FY March, 2019-20

Month	Manufacture of Textiles		MoM Growth Rate (In %)	Manufacture of Wearing Apparel		MoM Growth Rate (In %)
	2018-19	2019-20	2019-20/2018-19	2018-19	2019-20	2019-20/2018-19
April	116.2	115.9	-0.3	125.4	167.5	33.6
May	118.9	123.2	3.6	150.8	163.7	8.6
June	117.1	112.5	-3.9	151.6	161.7	6.7
July	120.1	114.7	-4.5	145.4	167.2	15
August	124.4	115	-7.6	146	161	10.3
September	121.6	115.1	-5.3	142.2	146.8	3.2
October	120.2	112	-6.8	141.1	137.5	-2.6

Month	Manufacture of Textiles		MoM Growth Rate (In %)	Manufacture of Wearing Apparel		MoM Growth Rate (In %)
	2018-19	2019-20	2019-20/2018-19	2018-19	2019-20	2019-20/2018-19
November	113.6	115.7	1.8	135.7	139.1	2.5
December	120.4	118.7	-1.4	175.6	158.3	-9.9
January	118.2	122	3.2	171.8	182.3	6.1
February	113.8	119.6	5.1	171.5	177.3	3.4
March	120.3	104.5	-13.1	193.6	154	-20.5
Total	118.7	116	-2.3	154.2	160.5	4.1
Source:CSO,2020						

- Manufacturing of Textiles for the month of **March, 2020 is 104.5** which has shown a **decline of 13.1%** as compared to March, 2019.
- Manufacturing of Textiles for the financial year **Apr-March, 2019-20 is 116.0** which has shown a **decline of 2.3%** as compared to the financial year Apr-March, 2018-19.
- Manufacturing of Wearing Apparel for the month of **March, 2020 is 154.0** which has shown a **decline of 20.5%** as compared to March, 2019.
- Manufacturing of Wearing Apparel for the financial year **Apr-March, 2019-20 is 160.5** which has shown a **positive growth of 4.1%** as compared to the financial year Apr-March, 2018-19

Important Notifications- Upto 16th July,2020

- 1. Domestic PPE Coverall for COVID-19 manufacturing under BIS licensing.**

Ministry of Textiles vide its [letter no. F. No. 8/4/2020-R&D](#) dated 2nd July, 2020 giving reference to the OM dated 25.06.2020 vide which out of the Ten laboratories approved for conducting tests of PPE Coveralls for COVID-19 , Five laboratories were designated for performing tests in respect of samples to be sent by BIS required in connection with licensing procedure. These are The South India Textiles Research Association (SITRA) (Coimbatore), Northern India Textile Research Association (NITRA) (Ghaziabad), Textiles Committee (Mumbai), Metal and Steel Factory (Ishapore), Ordnance Factory (Kanpur).

The other five laboratories namely Institute of Nuclear Medical and Allied Sciences (INMAS) (New Delhi), Heavy Vehicles Factory (Avadi), Small Arms Factory (Kanpur), Ordnance Factory (Muradnagar), Ordnance Factory (Ambarnath) will cover pre-dispatch testing of samples received from HLL.

MoHFW has requested to designate more/ additional labs for PDI testing to enable completion of Pre-Dispatch Inspection (PDI) testing by end of August 2020.

In view of this, in addition of 5 laboratories already designated to HLL, three more laboratories given below shall conduct pre-dispatch testing of samples received from HLL until further order.

- (i) South India Textiles Research Association (SITRA) (Coimbatore)
- (ii) Metal and Steel Factory (Ishapore)
- (iii) Ordnance Factory (Kanpur)

The two labs given below shall do testing for BIS only-

- (i) Northern India Textile Research Association (NITRA) (Ghaziabad)
- (ii) Textiles Committee (Mumbai)

2. Sub. - Amendment in the Export Policy of Personal Protective Equipment/Masks and Procedure and Criteria for Submission and Approval of applications for export of PPE Medical Coveralls for COVID-19.

DGFT vide its [Notification No. 16/2015-2020](#) dated 29.06.2020 has made amendment to the [Notification No. 14/2015-2020](#) dated 22.06.2020 and subsequently issued [Trade Notice No. 17/2020-21](#) dated 29.06.2020 describing the procedure and criteria for submission and approval of applications for export of PPE Medical Coveralls for COVID-19.

For complete information, please refer to the trade notice or notification.

3. Sub.- Udyam Registration - Classification of MSMEs and Procedure for Registration (Effective from 1st July,2020).

Ministry of MSME vide its [notification no. S.O. 2119\(E\)](#) dated 26th June, 2020 has notified the detailed criteria for classification of MSMEs and the process of registration known as “Udyam Registration”. Udyam Registration can be filed online based on self-declaration with no requirement to upload documents, papers, certificates or proof. The process of registration can be done online

through the portal which will be made known before 1st July, 2020. It has also been clarified that Exports of goods or services or both shall be excluded while calculating the turnover of any enterprise whether Micro, Small or Medium.

In another first, the Ministry of MSME has established a strong facilitation mechanism for the MSMEs. This process is in the form of **Single Window Systems** at the district level and regional level. It will help those entrepreneurs who are not able to file the Udyam Registration for any reason. At the district level, the District Industry Centres have been made responsible for facilitating the entrepreneurs. Similarly, Ministry's recent initiative of **Champions Control Rooms** across the country have been made legally responsible for facilitating such Entrepreneurs in registration and even thereafter.

Those people who do not have a valid Aadhaar Number can also approach the Single Window Systems for facilitation along with adhaar enrollment request or identity, bank photo passbook, voter ID card, passport or driving license and the Single Window Systems will facilitate them in registering after getting the adhaar number.

4. **Sub.- Domestic PPE Coverall for COVID-19 manufacturing under BIS licensing**

Ministry of Textiles vide its [OM-F.No. 8/4//2020-R&D](#) dated 25th June, 2020 referring to letters dated [06.04.2020](#) and [22.04.2020](#) has stated that Bureau of Indian Standards (BIS) has issued Indian Standards IS:17423:2020 for "Personal Protective Equipment Coveralls for COVID-19".

The present interim arrangement introduced for certification of PPE Coveralls by designated laboratories vide this ministries letter with above references will now be switched over to the institutional mechanism of certification and licensing regime through BIS.

This will streamline production, quality assurance and facility mechanism in accordance with IS:17423:2020.

The procedure for switchover to the IS:17423:2020 of BIS is given the OM.

5. **Sub.-Launch of new DGFT platform and Digital delivery of IEC related services**

DGFT vide its [Trade Notice. No. 16/2020-21](#) dated 25th June, 2020 has undertaken an initiative to revamp its services delivery mechanisms to promote and facilitate foreign trade. The first phase of a new digital platform of DGFT is scheduled to Go-Live on 13th July 2020. The platform will become accessible through the existing website: <https://www.dgft.gov.in>.

For complete information, please refer to the trade notice or notification.

6. Issuance of Preferential Certificate of Origin for India's exports to Vietnam under ASEAN-India FTA

Link-

<http://aepcindia.com/sites/default/files/pdfs/Issuance%20of%20Preferential%20Certificate%20of%20Origin%20for%20India%E2%80%99s%20exports%20to%20Vietnam%20under%20ASEAN-India%20FTA.pdf>

7. Advisory on fake Email IDs/Websites/Persons claiming to be government officer/official responsible for DGFT/GSTN refunds or providing services for issuance of IEC and other services of DGFT

DGFT vide its [trade notice no.14/2020-21](#) dated 11.06.2020 has notified that certain vested interests/persons are using multiple websites and email IDs mimicking/resembling official DGFT website and email for misleading and duping exporters and importers, these vested interests/persons claiming to be the officials responsible for DGFT refunds have been sending communication to trade stakeholders.

8. Scheme to Rebate State and Central Embedded Taxes to Support the Textile Sector

Ministry of Textiles vide its [notification no. F.No. 12015/11/2020-TTP](#) dated 9th June 2020 has made the following amendments in its Notification No. 14/26/2016-IT (Vol.II) dated 7th March, 2019:-

Para 6.1 of the above said notification may be read as under:

6.1 "The RoSCTL scheme shall be implemented by issuing Duty Credit Scrip by DGFT in line with the Duty Credit Scrip issued under MEIS".

Para 6.3 of the above said notification may be read as under:

6.3 "DGFT would be issuing the Duty Credit Scrips for RoSL also over and above the budget provision for the shipments made prior to 07.03.2019 only. The allocation of RoSL over and above budget provision for issuing scrips, would be provided by the Department of Revenue for such old cases which could not be disbursed due to budget limitation.

9. SOP for release of RRTUFS subsidy under WFH arrangement during lockdown period-
<http://aepcindia.com/sites/default/files/pdfs/SOP%20for%20release%20of%20RR%20TUFS%20Subsidy%20under%20WFH%20arrangement%20during%20lockdown%20period.pdf>

10. Processing Release of Subsidy under RRTUFs against Bank Guarantee-
<http://aepcindia.com/sites/default/files/pdfs/Processing%20Release%20of%20Subsidy%20under%20RRTUFs%20against%20Bank%20Guarantee.pdf>

Note- For complete information, please refer to the trade notice or notification.

GST Notifications-

1. Late Fees and Interest Waiver to Registered Taxpayers

The council wide [Notification No.57/2020- Central Tax](#) provides certain relief in case of late fees. If Form GSTR-3B returns filed within due dates as prescribed in such notification, then the total amount of late fee payable shall be completely waived if the tax payable is NIL and shall be capped at Rs 500 per return, in case of any tax liability.

Also, the taxpayers who are yet to file Form any month(s) from July, 2017 till Jan., 2020, can now file Form GSTR-3B from 1st July, 2020 till 30th Sept., 2020, without any late fee, who have no tax liabilities. For people who have tax liability, maximum late fee for non-filing of GSTR-3B returns for period July 2017 - January 2020 has been capped to Rs 500.

For the small taxpayers having an aggregate turnover of up to rupees 5 Crore in the preceding financial year, who fails to file Form GSTR-3B for the months February to July, 2020 within due date as prescribed in the notification, but files up to 30th September 2020. Then interest liability will be charged @ 9% rate of interest till 30th September. The interest relief is only for small taxpayers and no relief is provided to taxpayers having turnover exceeding rupees 5 Crore.

In case of Form GSTR-1, relief in late fees also provided. As per **Notification No. 53/2020-Central Tax**, if Form GSTR-1 is filed within due date, extended in staggered manner, as prescribed in this notification, then no late fees will be levied. It will help taxpayers to avoid huge amount of late fees that is to be payable if return was not filed within due dates as mentioned in earlier notification.

2. Facility of Filing of NIL GST RETURN through SMS, [Notification no.44/2020-Central Tax](#) dated 8th June, 2020

A taxpayer may now file NIL Form GSTR-1 and GSTR-3B, through an SMS, apart from filing it through online mode, on GST Portal. This would substantially improve ease of GST compliance for registered taxpayers who had to otherwise log into their account on the common portal and then file their returns every month.

3. Facility to File Form GSTR-3B and GSTR-1 through EVC, [Notification No. 48/2020- Central Tax](#), dt. 19-06-2020

With requirement of digital signature delaying monthly GST return filings and tax payment, the government has allowed businesses to verify the return through EVC till 30th Day of September.

Currently, businesses are required to digitally sign form while filing monthly return and paying taxes. However, with offices shut due to the lockdown, businesses are unable to generate digital signature which has led to delay in filing returns.

4. Extension of validity period of EWB, Notification No.55/2020-Central Tax dated 27.06.2020

The validity of E-way bills (EWBs), generated on or before 24th March, 2020, and whose validity expiry date lies on or after 20th March, 2020, is deemed to have been extended till 31st August, 2020.